



Newsletter August 2015

MobileSolve Group

Mergers & Acquisitions

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MobileSolve is a boutique investment bank providing M&A, capital raising and financial advisory services to companies in the Telecom, Wireless, Internet, Networking and Semiconductor industries.*

MobileSolve usually takes a short holiday in August along with millions of others living in the northern climates, and does not publish a newsletter this month. This year, however, we thought you might like to read the following statistics about recent venture capital financings in three leading European capitals, Berlin, London and Paris, from our friends at *Pitchbook*.

We will attend several major conferences in the coming months, including Super Mobility (CTIA), Money2020 and CES. If you will also be there, let's see if we can arrange a meeting. Enjoy the rest of the summer!

BERLIN, LONDON & PARIS: VC CAPITALS OF EUROPE

The following analyzes VC funding in the second quarter, and makes comparisons to the first quarter, in three European capitals, Berlin, London and Paris. All are centers of innovation and venture financing.

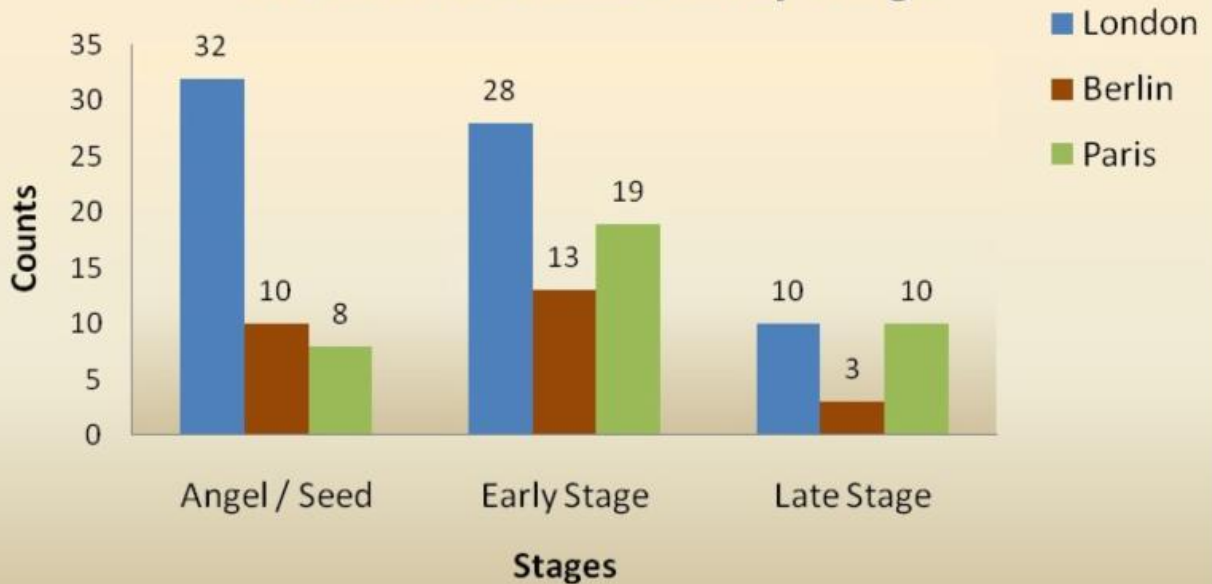
VC funding in Q2 compared to Q1 was largely down in London and Berlin, but substantially higher in Paris:

VC Funding 1Q'15 and 2Q'15

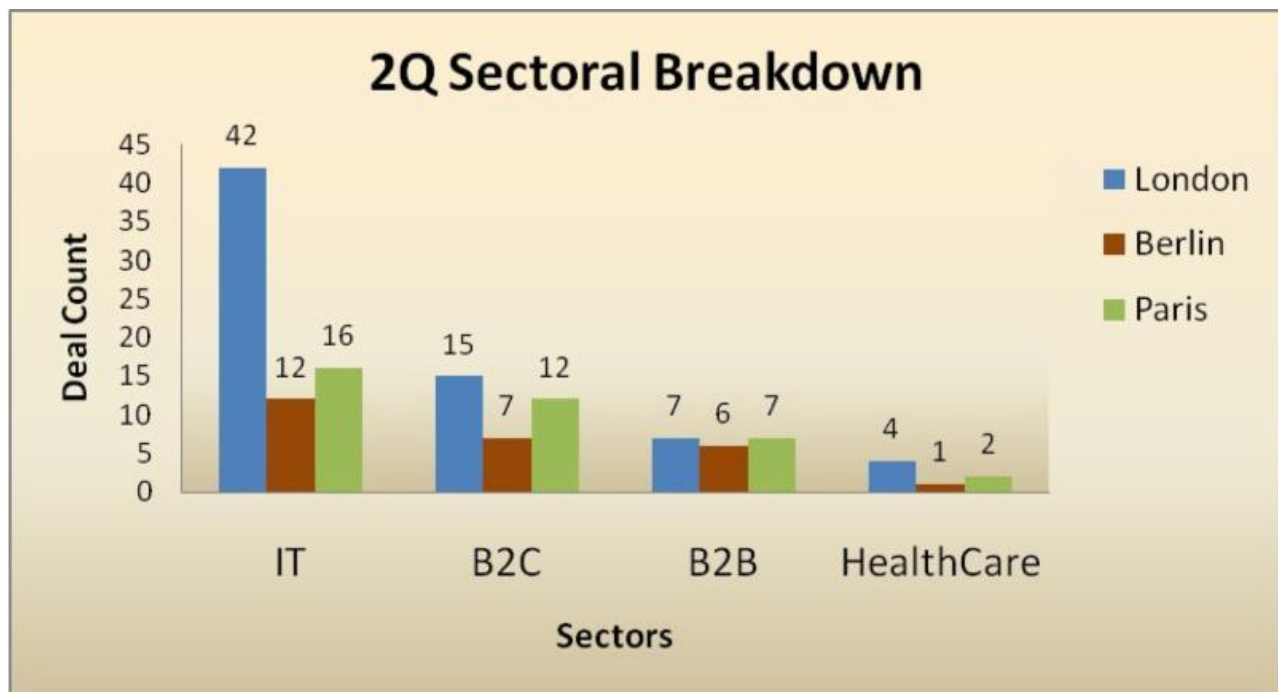


Paris's numbers were driven by a relatively high number of late stage deals that consumed more capital. London and Berlin had more seed and early stage investments:

2Q 2015 Breakdown by Stage



London led in the sheer number of deals in every sector with its early stage focus:



Berlin compared favorably with London in the total amount invested, however, which was concentrated in B2C businesses:



These second quarter statistics are good evidence Berlin has emerged as an important venture financing

center rivaling London.

Source: MobileSolve Research, PitchBook

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More Articles

In case you missed any of our previous articles, below are the links to them.

[Positioning for Series A](#)

[Does A+ make the Grade?](#)

[Earnouts: Treacherous Territory for Sellers](#)

[Global M&A in 2015](#)

[Love and Venture Capital](#)

[Don't Sign that NDA!](#)

[Fees in the VC Industry](#)

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Comments and Questions on the above articles are welcome.

To comment or subscribe, email steve.gaynor@mobilesolve.com

Transactions

The following are notable M&A transactions and capital financings announced or completed in the last month.

Notable M&A Transactions

Target	Target Industry	Acquirer	Transaction Value (in \$ millions)	Transaction Highlights
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iSend	Mobile Top-Up	ezeptop	-	ezeptop acquired iSend, which provides international electronic payment services.
Pixate	Mobile Software	Google	-	Google acquired Pixate, which designs and develops native mobile interfaces.
Talio	Mobile Messaging	Remitly	-	Remitly acquired Talio Labs, a mobile messaging company

Notable Capital Financings

Company Name	Industry	Amount Raised (in \$ millions)	Total Amount Raised (in \$ millions)	Business Description
ADA News In Shorts	Mobile Apps	20	24	ADA News In Shorts Pvt Ltd. provides mobile application for summarized news.
Cinarra Systems	Mobile Analytics	20	24	Cinarra Systems, Inc. develops mobile carrier analytics and ad targeting data platform.
Jun Group	Mobile Video	28	28	Jun Group Provides mobile video & branded content advertising platform
Mswipe Technologies	Mobile Payment	25	25	Mswipe Technologies Pvt Ltd. provides point of sale payment services on mobile phones.
Twilio	Mobile API	100	203	Twilio offers voice application, network traversal service, toll free short message service, session initiation protocol trunking, and messaging copilot.

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